

CERTIFICATE FROM KEY MANAGERIAL PERSONNEL/SENIOR MANAGEMENT

Date:

To

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra -400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "Book Running Lead Managers")

Sub: Proposed initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I Meghraj Bothra, am a key managerial personnel/senior management of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") and the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"), and confirm that the following information with respect to me is true, fair, correct, adequate and not misleading. I consent to be named as a key managerial personnel/ senior management of the Company and to the inclusion of the information contained in this certificate in the Red Herring Prospectus ("RHP") and the prospectus (the "Prospectus", together with RHP referred to as "Offer Documents") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "RoC"), the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges") and in any other Offer related documents.



Profile

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I confirm the contents of the below mentioned profile. I confirm that I have documentary back up/evidence of the information included in this profile and have furnished the same to the Company.

Meghraj Bothra is the Company Secretary and Compliance Officer of our Company. He joined our Company on May 2, 2022. He has been admitted as a fellow at the Institute of Company Secretaries of India since November 13, 2011. Further, he has been admitted as an associate member of the Institute of Cost Accountants of India since February 29, 2012. He was previously associated with Digispice Technologies Limited as vice-president in secretarial and compliances function for a period of over 14 years. Further, he previously worked with DCM Sriram Consolidated Limited over 11 years, and was also associated with Dhanuka Pesticides Limited as an assistant company secretary for a period of over three years. He was not paid any remuneration in Fiscal 2022. He was paid Rs. 8.21 Million remuneration in Fiscal 2023.

S. No.	Particulars/Statement	Meghraj Bothra
1	Date of joining and appointment as KMP/ Senior Management	Date of Joining: May 2, 2022 Date of Appointment as KMP/Senior Management: May 31, 2022
2	Details of service contracts	Full Time Employment pursuant to appointment letter dated 7th May 2022
3	Termination/ retirement benefits if any	Gratuity as per Gratuity Act , After completion of minimum 5 years of service , at the time of retirement /seperation / termination - the concern will be eligible for gratuity = No. of years * last drawn basic salary*15 / 26.
4	Remuneration for the past financial year (2021-22 & 2022-23)	During the past financial year i.e. 2021-22 was Nil. During the FY 2022-23, Rs. 8.21 Million from Signatureglobal (India) Limited.
5	Occupation	Service
6	Address	2890 / 1 , 2nd floor, Sant Nagar, Pitampura, Delhi - 110034
7	Date of Birth	4 th February, 1969
8	Age	54 years
9	Special achievements, if any	N/A
10	Compensation received in all capacities	During the past financial year i.e. 2021-22 was Nil. During the FY 2022-23, Rs. 8.21 Million from Signatureglobal (India) Limited
11	Coverage under bonus / profit sharing plan	N/A
12	Contingent or deferred compensation accrued for the year	N/A
13	Details of amount/benefit, has been paid or given within the two preceding years or intended to be paid or given	Family Medical insurance: INR 7,50,000 + Accidental insurance of INR 50,00,000 + Term Life insurance of INR 10,00,000 Company car/ car hire charges, driver, fuel

[Signature]

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		expenses, attire reimbursement, books and periodical reimbursement and business promotion reimbursement
14	Details of contracts or arrangement with the Company relating to appointment and remuneration, or providing for benefits upon termination of employment/retirement	Gratuity as per Gratuity Act, After completion of minimum 5 years of service, at the time of retirement /seperation / termination - the concern will be eligible for gratuity = No. of years * last drawn basic salary*15 / 26.

I am presently employed on a full-time basis as a permanent employee on the rolls of the Company.

Interest of KMP/Senior Management

Except as disclosed below, I do not hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company. NIL

Except as disclosed below, none of my relatives (as defined under the Companies Act, 2013), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company, as of the date of this certificate. NIL

Except to the extent of remuneration payable to me, including variable component and normal reimbursement of any traveling and other incidental expenses, I have not received any compensation in the last fiscal (including compensation received in all capacities, coverage under bonus / profit sharing plan, contingent or deferred compensation accrued for the year, including any compensation payable at a later date) and no benefits in kind were granted to me on an individual basis by the Company for services in all capacities to the Company. Except as disclosed below, there is no contingent or deferred compensation accrued for the year, including any compensation payable at a later date from the Company.

I confirm that all Equity Shares held by me are in dematerialized form in accordance with the requirements of the Companies Act, 2013, the rules issued thereunder and the Depositories Act, 1996. NOT APPLICABLE

I have no interest in the Company other than to the extent of the remuneration or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business, and except to the extent of the shareholding (including convertible securities) in the Company, subsidiaries, or the firms and trusts in which I am interested as director, member, partner and/or trustee, and to the extent of benefits arising out of such shareholding, details of which are disclosed below; NIL

I confirm that no amount or benefit, other than the compensation as disclosed below, has been paid or given to me within the two preceding years or intended to be paid or given to me:

Remuneration for the fiscal 2021-2022	NIL
Remuneration for the fiscal 2022-2023	Rs. 8.21 Million from Signatureglobal (India) Limited.
	Family Medical insurance: INR 7,50,000 + Accidental insurance of INR 50,00,000 + Term Life insurance of INR 10,00,000
Details of amount/benefit, has been paid or given within the two preceding years or intended to be paid or given	Company car/ car hire charges, driver, fuel expenses, attire reimbursement, books and periodical reimbursement and business promotion reimbursement



—4—

Except as stated in above referred table, I have not entered into any contracts or arrangement with the Company relating to my appointment and remuneration, or providing for benefits upon termination of employment/retirement.

I am not party to any bonus or profit sharing plan of the Company. I am not paid performance based discretionary incentives and am not entitled to receive employee stock options.

I shall not be paid any portion of the Offer proceeds by the Company.

There is no proposal whereby I will receive any portion of the proceeds from the Offer and there is no material existing or anticipated transaction in relation to utilization of such proceeds or project cost except as described below: NIL

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as a key managerial personnel/ senior management.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

I have not been a director, promoter, member or person in control of any entity that has been identified as a shell company identified by the Ministry of Corporate Affairs through its letter to the Securities Exchange Board of India dated June 9, 2017 (bearing reference 03/73/2017-CL-II) and subsequently published by the Securities Exchange Board of India through its letter dated August 7, 2017, bearing no. SEBI/HO/SD/OW/P/2017/18183.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as the vanishing company.

I confirm that there is no excessive dependence on me by the Company for the project for which the Offer is being made.

Except as stated below, I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013, as amended) interested in any contract, agreement or arrangement entered into by the Company, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.
NIL

Except as disclosed below, there are no material existing or anticipated transactions in relation to utilisation of the offer proceeds or project cost entered into by me. NIL

There are no shares issued to me in an employee share purchase scheme by the Company.

I am not related to any other director or key managerial personnel/ senior management of the Company

I am familiar and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the legal counsel in relation to the Offer, the ICDR Regulations and other applicable law

I confirm that I will immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.



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This certificate is for information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Selling Shareholders and the Book Running Lead Manager. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the RHP.

Yours faithfully,



Name: Meghraj Bothra

Date: 12-09-2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai - 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: 12/09/2023

To,

The Board of Directors
Signatureglobal (India) Limited
(Formerly known as Signatureglobal (India) Limited)
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
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Maharashtra, India

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Maharashtra, India

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1st Floor, 27 BKC
Plot No. 27, 'G' Block
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Mumbai, Maharashtra -400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "Book Running Lead Managers")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Joint Managing Director and Whole-time Director in the Red Herring Prospectus ("RHP") and the prospectus (the "Prospectus", together with RHP referred to as "Offer Documents") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "RoC"), the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the RHP.

Sincerely,



Director

Name: Devender Aggarwal

Designation: Joint Managing Director and Whole Time Director

Date: 12/09/2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: 12/09/2023

To,

The Board of Directors

Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited

ICICI Venture House
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India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "Book Running Lead Managers")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Vice Chairman and Whole-time Director in the Red Herring Prospectus ("RHP") and the prospectus (the "Prospectus", together with RHP referred to as "Offer Documents") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "RoC"), the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

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Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the RHP.

Sincerely,

Director


Name: Lalit Kumar Aggarwal

Designation: Vice Chairman and Whole Time Director

Date: 12/09/2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers

Peninsula Corporate Park, Ganpatrao Kadam Marg

Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre

10th Floor, Tower 2A & 2B

Senapati Bapat Marg, Lower Parel

Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay

#10-01 OUE Bayfront

Singapore 049321

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: 12/09/2023

To,

The Board of Directors

Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
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Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Chairman and Whole-time Director in the Red Herring Prospectus ("RHP") and the prospectus (the "Prospectus", together with RHP referred to as "Offer Documents") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "RoC"), the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

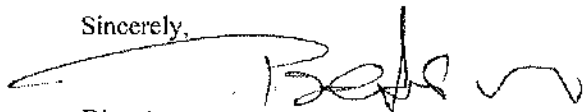
I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the RHP.

Sincerely,



Director

Name: Pradeep Kumar Aggarwal

Designation: Chairman and Whole Time Director

Date: 12/09/2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers

Peninsula Corporate Park, Ganpatrao Kadam Marg

Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

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Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

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Date: 12/09/2023

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Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Managing Director in the Red Herring Prospectus ("RHP") and the prospectus (the "Prospectus", together with RHP referred to as "Offer Documents") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "RoC"), the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the

absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the RHP.

Sincerely,

Director

Name: Ravi Aggarwal

Designation: Managing Director

Date: 12/09/2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
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Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
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CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors
Signatureglobal (India) Limited
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Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I, **Kundan Mal Agarwal**, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the Red Herring Prospectus ("RHP") and the prospectus (the "Prospectus", together with RHP referred to as "Offer Documents") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "RoC"), with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

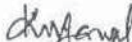
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I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

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Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,


Name: Kundan Mal Agarwal
Designation: Independent Director
Date: 12.09.2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors

Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited

Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra -400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "Book Running Lead Managers")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I, Chandra Wadhwa, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the Red Herring Prospectus ("RHP") and the prospectus (the "Prospectus", together with RHP referred to as "Offer Documents") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "RoC"), with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges") in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "*Offer Documents*") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,


Director

Name: Chandra Wadhwa

Designation: Independent Director

Date: 12.09.2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers

Peninsula Corporate Park, Ganpatrao Kadam Marg

Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre

10th Floor, Tower 2A & 2B

Senapati Bapat Marg, Lower Parel

Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay

#10-01 OUE Bayfront

Singapore 049321

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors

Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited

Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra -400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "Book Running Lead Managers")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I, Lata Pillai, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the Red Herring Prospectus ("RHP") and the prospectus (the "Prospectus", together with RHP referred to as "Offer Documents") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "RoC"), with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges" in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

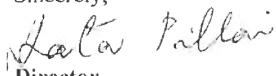
I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the "**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Director

Name: Lata Pillai

Designation: Independent Director

Date: 12.09.2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra -400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "Book Running Lead Managers")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I, **Venkatesan Narayanan**, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the Red Herring Prospectus ("RHP") and the prospectus (the "Prospectus", together with RHP referred to as "Offer Documents") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "RoC"), with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the ("Stock



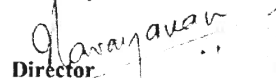
Exchanges”). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



Director

Name: Venkatesan Narayanan

Designation: Independent Director

Date: 12.09.2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321



We understand your world

HDFC Bank Limited
B-7/3 Asaf
Ali Road New
Delhi-110 002.

CONSENT LETTER FROM THE ESCROW COLLECTION BANKS

Date: 05/12/2022

To,

The Board of Directors
SignatureGlobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of SignatureGlobal (India) Limited (the "Company" and such offer, the "Offer")

We, **HDFC Bank Limited**, do hereby consent to act as the Escrow Collection Bank and to our name and details mentioned herein being inserted as Escrow Collection Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	022-30752927/28/2914
Fax No	022-25799801
Email ID	Siddharth.Jadhav@hdfcbank.com, eric.bacha@hdfcbank.com, vikas.rahate@hdfcbank.com, tushar.gavankar@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Siddharth Jadhav, Eric Bacha, Vikas Rahate, Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

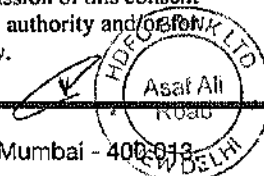
We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Corporate Identity No.: L65920MH1994PLC080618




We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **HDFC Bank Limited**


Authorized signatory
Name: Rishipreet Singh Bhatia
Date: 05-12-2022



S/f

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited

Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra-400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

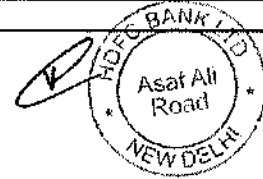
Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

Annexure A

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Limited from acting as escrow collection banks/ refund banks/ public offer bank:	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Period up to which registration/renewal fees has been paid:	Not Applicable
8. Details of any penalty imposed	Not Applicable



निर्गमन बैंककार

प्रकार ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र

Regulation 7A

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उमकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है। INBI00000063

Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

Unless renewed, the certificate of registration is valid from

तक, विधिवान्य है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order

For and on behalf of

Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

1 Place: MUMBAI

2 Date: JANUARY 31, 2013

To,

**The Board of Directors,
Signatureglobal (India) Limited**
13th Floor, Dr. Gopal Das Bhawan, 28
Barakhamba Road, Connaught Place,
New Delhi 110 001, India

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Signatureglobal (India) Limited (the "Company")

We, ICICI Securities Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed by the Company with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") as well as in any publicity material, press release, presentation or other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Logo: 

Name: ICICI Securities Limited

Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025
Maharashtra, India

Telephone Number: +91 22 6807 7100

E-mail: sgil.ipo@icicisecurities.com

Website: www.icicisecurities.com

Contact Person: Sumit Singh / Ashik Joisar

Investor Grievance e-mail: customercare@icicisecurities.com

SEBI Registration Number: INM000011179

CIN: L67120MH1995PLC086241

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended.

SEBI Registration : INM000011179
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India

Tel (91 22) 6807 7100

Fax (91 22) 6807 7801

Website Address: www.icicisecurities.com

We confirm that neither we nor our associates hold any Equity Shares of the Company.

We enclose a copy of our registration certificate with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the other book running lead managers to the Offer ("**BRLMs**") until the date when the Equity Shares, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date including through online means on the website of the Company.

This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **ICICI Securities Limited**



Authorized signatory

Name: Sumit Kumar Singh

Date: September 12, 2023

SEBI Registration : INM000011179
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

ICICI Venture House

Appasaheb Marathe Marg,

Prabhadevi, Mumbai - 400025, India

Tel (91 22) 6807 7100

Fax (91 22) 6807 7801

Website Address: www.icicisecurities.com

September 12, 2022

To,

Board of Directors

Signatureglobal (India) Limited

13th Floor, Dr. Gopal Das Bhawan, 28

Barakhamba Road, Connaught Place,

New Delhi 110 001, India

Dear Sirs,

Re: Proposed Initial Public Offer of Equity Shares of Signatureglobal (India) Limited ("Company"), ("Offer")

We, the undersigned, do hereby consent to act as Book Running Lead Managers to the captioned public issue and to our name and following details being inserted as Book Running Lead Manager to the Offer in the red herring prospectus and the prospectus to be filed by the Bank with the Registrar of Companies ("RoC"), the Securities and Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchange(s)") in respect of the Offer and any other document to be issued or filed in relation to the Offer. Further, the following details with respect to us may be disclosed in the Offer related documents:



Axis Capital Limited

1st Floor, Axis House,

C-2 Wadia International Center,

Pandurang Budhkar Marg,

Worli, Mumbai- 400 025

Telephone: +91 22 4325 2183

E-mail: signature.ipo@axiscap.in

Investor grievance E-mail: complaints@axiscap.in

Website: www.axiscapital.co.in

Contact Person: Pavan Naik

SEBI Registration No: INM000012029

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market offer. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We authorise you to deliver this letter of consent to the Stock Exchanges and any other regulatory authority pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be offered pursuant to the Offer, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,

For and on behalf of Axis Capital Limited



Authorised Signatory

Name: Prashant Kolhe

Designation: Senior Vice President

Axis Capital Limited
(Erstwhile "Axis Securities and Sales Limited")
SEBI Merchant Regn No.: MB/INM000012029
Member Of: BSE Ltd, & National Stock
Exchange of India Ltd., Mumbai.
CIN No. U51900MH2005PLC157853

Corporate Office
Axis House, C-2, Wadia International Centre,
P.B Marg, Worli, Mumbai - 4000 025
Tel No.: 022-43251199 Fax No.: 022-43253000
www.axiscapital.co.in

Registered Office
Axis House, 8th Floor, Wadia International Centre,
Pandurang Budhkar Marg, Worli, Mumbai - 400 025



AXIS CAPITAL

मर्चेट बैंककार

प्ररूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

00 2844

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

M/S AXIS CAPITAL LIMITED
AXIS HOUSE, C-2, WADIA INTERNATIONAL CENTRE,
PANDURANG BUDHKAR MARG,
WORLI, MUMBAI 400 025

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. विनिधान सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. संविधान प्रबंध सेवाएं। Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

INM000012029

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

III. यह प्रमाणपत्र

This certificate of Registration shall be valid unless
it is suspended or cancelled by the Board

III. ~~This Certificate shall be valid from~~

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order



Suchismita Sahoo
SUCHISMITA SAHOO

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place

Mumbai

तारीख Date

October 04, 2017



Investment Banking

Date: 12th September 2023

To,

The Board of Directors

SignatureGlobal (India) Limited

13th Floor, Dr. Gopal Das Bhawan

28 Barakhamba Road

Connaught Place, New Delhi

Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of SignatureGlobal (India) Limited (the "Company" and such offer, the "Offer")

We, Kotak Mahindra Capital Company Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the red herring prospectus ("RHP") and the Prospects ("Offer Documents") which the Company intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Logo	
Name	Kotak Mahindra Capital Company Limited
Address	1 st Floor, 27BKC, Plot No. 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Telephone	(+91 22) 4336 0000
Facsimile	(+91 22) 6713 2445
Email	signatureglobal.ipo@kotak.com
Investor Grievances Email	kmccredressal@kotak.com
Web Site	https://investmentbank.kotak.com/
Compliance Officer	Mr. Arun Mathew
Contact Person	Mr. Ganesh Rane
SEBI Registration No.	INM000008704
CIN	U67120MH1995PLC134050

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai - 400 051, India.

T +91 22 43360000

F +91 22 67132445

www.investmentbank.kotak.com

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

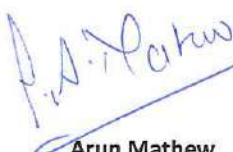
This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Kotak Mahindra Capital Company Limited.


Arun Mathew
Compliance Officer



Place: Mumbai
Encl.: As above

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai - 400 051, India.

T +91 22 43360000

F +91 22 67132445

www.investmentbank.kotak.com



Investment Banking

Date: 12th September 2023

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager are true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number	INM000008704
2.	Date of permanent registration/ Renewal of registration	February 1, 2014 (Date of Permanent Registration)
3.	Date of expiry of registration	NA
4.	If applied for renewal, date of application	NA

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai - 400 051, India.

T +91 22 43360000

F +91 22 67132445

www.investmentbank.kotak.com

मर्चेन्ट बैंककार

प्ररूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002739

(मर्चेन्ट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I/ H/ III/ IV में मर्चेन्ट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

KOTAK MAHINDRA CAPITAL COMPANY LIMITED
27 BKC, POLT NO. C-27, G BLOCK
BANDRA KURLA COMPLEX
BANDRA (E)
MUMBAI-400051

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. विनियान सलाहकार। Investment Adviser
 - *3. निर्गमनों का निमांकन। Underwriting of Issues.
 - *4. सविभाग प्रबंध सेवाएं। Portfolio Management Services.
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेन्ट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000008704

है।

III. यह प्रमाणपत्र

This certificate of Registration shall be valid for permanent

III. This Certificate shall be valid from

unless suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेन्ट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



B.K. GUPTA

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

MUMBAI

MAY 12, 2014

स्थान Place

तारीख Date



cyril amarchand mangaldas
ahead of the curve

Ref: 1403

September 11, 2023

To,

The Board of Directors
SignatureGlobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan,
28 Barakhamba Road,
Connaught Place,
New Delhi 110 001,
India

Ladies and Gentlemen:

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares” and such offering, the “Offer”) of SignatureGlobal (India) Limited (the “Company”).

We, the undersigned, hereby consent to act as the Legal Counsel to the Company and consent to our name being inserted as the Legal Counsel to the Company in the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) in relation to the Offer to be filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (“**RoC**”), and thereafter with the Securities and Exchange Board of India (“**SEBI**”) and the stock exchanges where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the following details with respect to us may be disclosed in the RHP and the Prospectus:

Legal Counsel to the Issuer

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai 400 013,
Maharashtra, India

We also authorise you to deliver a copy of this letter of consent to the RoC, SEBI, the Stock Exchanges or any other regulatory or statutory authority as may be required by law.

Yours faithfully,

For Cyril Amarchand Mangaldas

Dhruv Rajain,
Partner

Cyril Amarchand Mangaldas
Advocates & Solicitors

Peninsula Chambers, Peninsula Corporate Park, GK Marg, Lower Parel, Mumbai – 400 013, India.
T +91 22 2496 4455 F +91 22 2496 3666 E cam.mumbai@cyrilshroff.com W www.cyrilshroff.com
Offices in New Delhi | Bengaluru | Hyderabad | Chennai | Ahmedabad

India's
leading law
firm

**kotak****CONSENT LETTER FROM THE REFUND BANK / PUBLIC OFFER BANK****Kotak Mahindra Bank**

Date: 06 Dec, 2022

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

We, Kotak Mahindra Bank Limited do hereby consent to act as the Refund Bank / Public Offer Bank and to our name and details mentioned herein being inserted as Refund Bank / Public Offer Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	Kotak Mahindra Bank Limited
Address:	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai - 400 097 Maharashtra, India
Telephone Number:	022-66056588
Email:	cmsipo@kotak.com
Website:	www.kotak.com
Contact Person:	Mr. Kushal Patankar
SEBI Registration Number:	INB100000927

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor
Plot No. C 27 G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

T +91 22 61660293
www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.





Kotak Mahindra Bank

Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Kotak Mahindra Bank Limited

Authorized signatory

Name: *Sarthak Ghosh*

Designation: *Sr. Mgr*



CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited

Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra - 400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Kotak Mahindra Bank Ltd.

CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor
Plot No. C 27 G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

T +91 22 61660293
www.kotak.com

Registered Office:

27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.



Kotak Mahindra Bank

Legal Counsel to the Book Running Lead Managers as to Indian Law

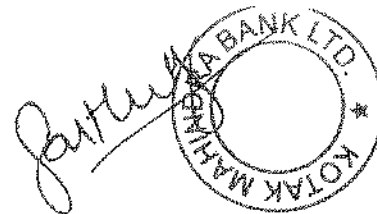
Trilegal

One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parcel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321



Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor
Plot No. C 27 G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

T +91 22 61650293
www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.



Kotak Mahindra Bank

Annexure A

1. Registration Number:	INBI00000927
2. Date of registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from refund bank/ public offer bank:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NA

For Kotak Mahindra Bank Limited

Authorized Signatory

Name: *Sarthak Ghosh*

Designation: *Sr. Mgr*

Date: 06 Dec, 2022



Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor
Plot No. C 27 G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400051


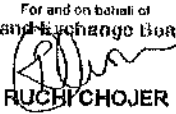
T +91 22 61660293
www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.



Kotak Mahindra Bank

Annexure A

निर्माण बैककार	FORM-B	BANKERS TO AN ISSUE
<p>भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्माण बैककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7) रजिस्ट्रेशन का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION</p>		
<p>1) बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम 1992 के अधिनियम शर्तों पर निम्नलिखित और विनियमों के तहत पंक्ति डेपॉजिट आग 12 की उप धारा (1) द्वारा प्रदान शर्तों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021</p>		
<p>का निम्नलिखित में, जहां के अधिनियम करते हुए और विनियमों के तहत निर्माण चक्रकार के रूप में रजिस्ट्रेशन का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations</p>		
<p>2) निर्माण बैककार के लिए रजिस्ट्रेशन कोड 2) Registration Code for the Banker to an issue is</p>		
<p>INBI00000927</p>		
<p>3) जब तक नवीकृत न किया जाए, रजिस्ट्रेशन का प्रमाणपत्र 3) Unless renewed, the certificate of registration is valid from</p>		
<p>22/05/2012</p>		
<p>3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.</p>		
<p>स्थान Place: MUMBAI तारीख Date: August 7, 2012</p>		<p>आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  RUCHI CHOJER प्राधिकृत हस्ताक्षरकर्ता Authorized Signatory</p>

Kotak Mahindra Bank Ltd.

CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor

Plot No. C 27 G Block

Bandra Kurla Complex

Bandra (E), Mumbai - 400051

T +91 22 61660293

www.kotak.com

Registered Office:

27 BKC, C 27, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai 400051,

Maharashtra, India.



CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: July 8, 2022

To,

The Board of Directors
Signature Global (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Signature Global (India) Limited (the "Company" and such offer, the "Offer")

We, Link Intime India Private Limited, hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC"), and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: Link Intime India Private Limited

Logo: **LINKIntime**

Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India

Telephone Number: +91 22 4918 6200

Website: www.linkintime.co.in

E-mail: signatureglobal.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

Investor Grievance e-mail: signatureglobal.ipo@linkintime.co.in

SEBI Registration No.: INR000004053

URL of SEBI website: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as Annexure A, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry/ investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI.



We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

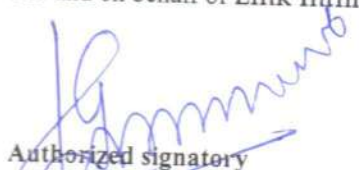
We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of **Link Intime India Private Limited**


Authorized signatory

Name: Dnyanesh Gharote

Date: July 8, 2022

Designation: Vice President



Encl: As above

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House

Appasaheb Marathe Marg

Prabhadevi

Mumbai 400 025

Maharashtra, India

Axis Capital Limited

Axis House, 1st Floor

C-2, Wadia International Centre

Pandurang Budhkar Marg, Worli

Mumbai 400 025

Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra -400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai - 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321



Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	15.07.2014
3. Date of expiry of registration:	N.A
4. If applied for renewal, date of application:	N.A
5. Any communication from SEBI prohibiting Link Intime India Private Limited from acting as registrars to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Details of any penalty imposed by SEBI	None
8. Period up to which registration/ renewal fees has been paid	Permanent Registration / 05.05.2023



निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
 [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993
 (Registrars to an issue and Share transfer agents) Regulations, 1993

001373

(Regulation B)
Regulation B

Regulation B.A.

रजिस्ट्रेशन का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I, शेयर, प्राधिकार रजिस्ट्रार और विनियम अभिकर्ता, 1993 के अंतर्गत वर्ग 1 में निर्गम और शेयर अंतरण के लिये शर्तों के तहत एक अभिकर्ता को प्राय: 12
 के अधिनियम (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए अपनी में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता (वर्ग-1) में निर्गम-रजिस्ट्रार/शेयर
 अंतरण अभिकर्ता के रूप में
 I In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India
 Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

LINK INTIME INDIA PVT. LTD.
0-19, KANTILAL MAGANLAL INDUSTRIAL ESTATE
PANNALAL SILK MILLS COMPOUND
L.B.S. MARG, BHANDUP (WEST)
MUMBAI 400 078

को निर्गम और शेयर अंतरण करने हेतु और विनियमों के अनुसार नियंत्रण करने के लिए, जैसे वर्ग में निर्दिष्ट है, इसके द्वारा रजिस्ट्रार का प्रमाणपत्र
 के तहत है।
 as registrars to an issue and share transfer agent in Category I (registrars to an issue and share transfer agents) in Category-I,
 subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.
 D. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता को रजिस्ट्रेशन का प्रमाणपत्र
 D. Registrars to an issue and share transfer agents shall be valid for permanent, unless suspended or
 This certificate of registration shall be valid for permanent, unless suspended or
 cancelled by the Board

INR000004058

12

III. यह एक सहीकृत न भिन्न एक रजिस्ट्रेशन प्रमाणपत्र
 एक विनियम है।
 III. Unless renewed, the certificate of registration is not valid.


MUMBAI

स्थान Place

JULY 15, 2014

तारीख Date

जो तब तक नहीं हटाया जा सकता है "Delete whichever is not applicable"



जांचा है
 भारतीय प्रतिभूति और विनियम बोर्ड
 के लिए और उसकी ओर से
 By order
 For and on behalf of
 Securities and Exchange Board of India

B.K. GUPTA

अधिकृत हस्ताक्षर Authorised Signatory



Date: September 11, 2023

To,

The Board of Directors

SignatureGlobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28, Barakhamba Road
Connaught Place, New Delhi
Delhi 110001
India

(1) VISTRA ITCL (INDIA) LIMITED

Trustees of **HDFC Capital Affordable Real Estate Fund – 1**, acting through its investment manager, **HDFC Capital Advisors Limited**
Ramon House, HT Parekh Marg,
169, Backbay Reclamation,
Churchgate, Mumbai - 400020,
India

(2) PERSONS IDENTIFIED IN SCHEDULE 1

(3) COMPANIES IDENTIFIED IN SCHEDULE 2

Cc:

Book Running Lead Manager

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited

Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Sandra Kurla Complex
Sandra (E)
Mumbai, Maharashtra -400051,
India

Sub: IFC Consent in connection with the QIPO.

Ladies and Gentlemen:

IFC Investment No. 41206

1. Reference is made to: (a) the investor rights agreement dated July 14, 2021 entered into between the Company, IFC, the Promoters and Promoter Group, and the Identified Subsidiaries (collectively, the “**Parties**”), as amended by the first amendment agreement dated July 9, 2022 and second amendment agreement dated August 28, 2023 (such amended agreement referred to as the “**Investor Rights Agreement**”); (b) the investors common agreement dated July 14, 2021 entered into *inter-alia* between the Company, IFC, the Promoters and Promoter Group, and the Identified Subsidiaries (collectively, the “**Parties**”), as amended by the first amendment agreement dated July 9, 2022 and second amendment agreement dated August 28, 2023 (such amended agreement referred to as the “**Investors Common Agreement**”); (c) a letter dated July 9, 2022 executed between the Parties (“**IFC Letter**”); (d) the consent letter dated December 2, 2022 issued by IFC to the Company (“**IFC Consent Letter 1**”); and (e) the consent letter dated August 24, 2023 issued by IFC to the Company (“**IFC Consent Letter 2**”). Capitalised terms shall have the meaning as ascribed to it under the Investor Rights Agreement, the Investors Common Agreement or the IFC Letter or the IFC Consent Letter 1 or the IFC Consent Letter 2.
2. For the purpose of undertaking a QIPO, we understand that the Company had filed the draft red herring prospectus on July 12, 2022, with the Securities and Exchange Board of India (“**SEBI**”) (“**DRHP**”). Pursuant to said DRHP, the Company had received a letter dated November 24, 2022, from SEBI under which SEBI has provided its final observations on the DRHP in relation to the QIPO. The Company had initially filed an updated DRHP with SEBI on December 12, 2022, and thereafter pursuant to certain changes, the Company filed a further revised updated DRHP with SEBI on August 29, 2023.
3. In terms of the Investor Rights Agreement, the IFC CCDs were converted into 67,14,222 equity shares of the Company on December 2, 2022, at a Conversion Price of INR 417. Further, in accordance with the provisions of the Investor Rights Agreement and the Investors Common Agreement, in case the QIPO is taking place at a pre-IPO money equity valuation of the Company less than INR 52,000,000,000 (Indian Rupees fifty-two billion), then the prior consent of IFC is required to be obtained by the Company to proceed further with the QIPO.
4. Based on discussions with the Company and the book running lead manager for the QIPO, it has been indicated to IFC, that the QIPO will be actually undertaken at a pre-IPO money equity valuation of INR 48,000,000,000 (Indian Rupees forty-eight billion) with an indicative price band of INR 366-385 per share. Accordingly, as per the terms of the Investor Rights Agreement, consent of IFC is required to be obtained by the Company to further proceed with the QIPO.
5. In relation to the above, IFC grants its consent to the Company to proceed with the QIPO (a) at a pre-IPO money equity valuation of INR 48,000,000,000 (Indian Rupees forty-eight billion); and (b) at the final Offer Price (as defined in the RHP) of INR 385 (Indian Rupees three hundred equity five) pursuant to which the aggregate number of Equity Shares which will be sold by us as part of QIPO OFS would be equivalent to 3,298,701 shares (“**Offered Shares**”) for an aggregate amount of up to INR 1,270,000,000 (Indian Rupees one thousand two hundred and seventy million). Accordingly, we provide our consent to the Company to proceed with filing of the red herring prospectus (“**RHP**”) for such a QIPO.
6. In case, the actual pre-IPO money equity valuation of the QIPO pursuant to filing of such RHP is less than INR 48,000,000,000 (Indian Rupees forty-eight billion) and/or if the final Offer Price (as defined in the RHP) is less than INR 385 per share, then (a) the Company and other

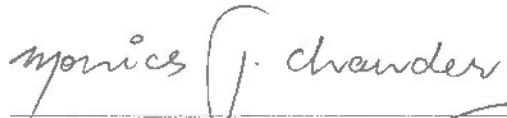
Parties shall be required to obtain the prior consent of IFC to take any further step in relation to QIPO.

7. Other than the limited consent specified in paragraph 5 above, this letter does not: (a) operate as a waiver or consent of any other provisions of the Investor Rights Agreement; or (b) in any way waive or impair IFC's rights under the Investor Rights Agreement.
8. This letter may be executed in counterparts (including through electronic means), each of which shall be deemed an original, but all of which together shall constitute one instrument.
9. Please acknowledge your agreement with the terms and conditions of this letter by signing where indicated below and returning one original to IFC (for its own account).

[signature pages follow]

Yours faithfully,

For and on behalf of
International Finance Corporation

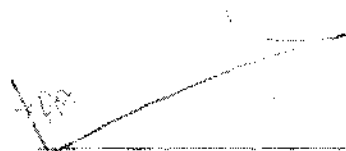
A handwritten signature in cursive script, reading "monica j. chander". The signature is written in dark ink and is positioned above a horizontal line.

Name: Monica Juneja Chander

Designation: Manager, Manufacturing, Agribusiness and Services (MAS) Asia

Agreed and acknowledged:

For and on behalf of
SIGNATUREGLOBAL (INDIA) LIMITED


Name: Ravi Aggarwal
Designation: Managing Director

For and on behalf of
VISTRA ITCL (INDIA) LIMITED

RR Khushelani

Name:

Designation:

For and on behalf of
**MADHU AGGARWAL, PRADEEP KUMAR AGGARWAL and PRADEEP KUMAR
AGGARWAL (HUF)**

A handwritten signature in black ink, appearing to read 'Pradeep Kumar Aggarwal', is written over a horizontal line.

Name: Pradeep Kumar Aggarwal
Designation:

For and on behalf of

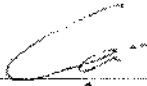
RASHMI AGGARWAL, RAVI AGGARWAL, RAVI AGGARWAL (HUF), GEETA DEVI
AGGARWAL and SARVPRIYA SECURITIES PRIVATE LIMITED

TRA
Name: Ravi Aggarwal
Designation:

For and on behalf of

**SHILPA AGGARWAL, LALIT KUMAR AGGARWAL and LALIT KUMAR AGGARWAL
(HUF)**

SLA


Name: Lalit Kumar Aggarwal
Designation:

For and on behalf of

BHAWNA AGGARWAL, DEVENDER AGGARWAL and DEVENDER AGGARWAL (HUF)

A handwritten signature in black ink, appearing to read 'Devender Aggarwal', is written above a horizontal line. The signature is stylized with a large 'D' and a long horizontal stroke.

Name: Devender Aggarwal

Designation:


For and on behalf of
SIGNATURE BUILDERS PRIVATE LIMITED

RAA

Name: Ravi Aggarwal
Designation: Director

For and on behalf of
SIGNATUREGLOBAL DEVELOPERS PRIVATE LIMITED

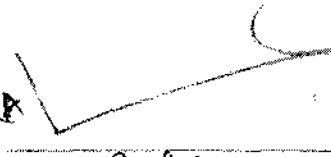
RAA



Name: Ravi Aggarwal
Designation: Director

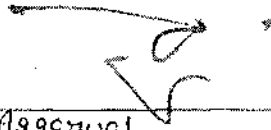
For and on behalf of
JMK HOLDINGS PRIVATE LIMITED

AR




Name: Ravi Aggarwal
Designation: Director

For and on behalf of
SIGNATURE INFRABUILD PRIVATE LIMITED



Name: Devinder Aggarwal
Designation: Director

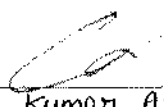
For and on behalf of
FANTABULOUS TOWN DEVELOPERS PRIVATE LIMITED



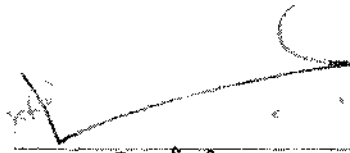
Name: Devendra Aggarwal
Designation: Director

For and on behalf of
MAA VAISHNO NET-TECH PRIVATE LIMITED

MA

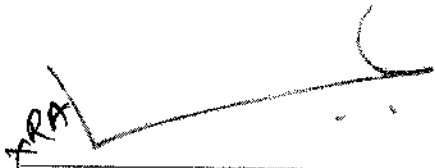

Name: Lalit Kuman Aggarwal
Designation: Director

For and on behalf of
STERNAL BUILDCON PRIVATE LIMITED




Name: Ravi Aggarwal
Designation: Director

For and on behalf of
FOREVER BUILDTECH PRIVATE LIMITED

A handwritten signature in black ink, appearing to read 'Ravi Aggarwal', is written over a horizontal line. The signature is stylized with a large 'R' and 'A'.

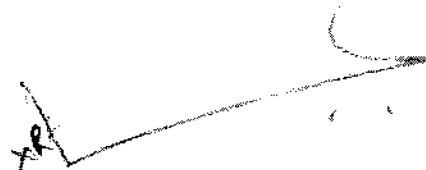
Name: Ravi Aggarwal
Designation: Director

For and on behalf of
INDEED FINCAP PRIVATE LIMITED
(formerly, Charles (India) Private Limited)



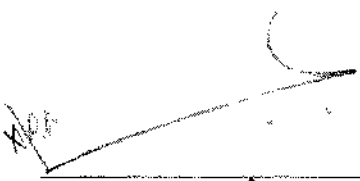
Name: Ravi Aggarwal
Designation: Director

For and on behalf of
ROSE BUILDING SOLUTIONS PRIVATE LIMITED

A handwritten signature in dark ink, appearing to read 'Ravi Ajeerwal', is written over a horizontal line.

Name: Ravi Ajeerwal
Designation: Director

For and on behalf of
SIGNATUREGLOBAL HOMES PRIVATE LIMITED


Name: Ravi Aggarwal
Designation: Director

For and on behalf of

SIGNATUREGLOBAL BUSINESS PARK PRIVATE LIMITED



Name: Ravi Aggarwal
Designation: Director

SCHEDULE 1 | DETAILS OF IDENTIFIED PERSONS

Details of the Promoters		
Sr. No.	Name of the Promoter	Details of the Promoter
1.	Ravi Aggarwal	Son of Late Sh. Padam Chand Aggarwal, having permanent account number AGPPK3139H and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
2.	Ravi Aggarwal HUF	A Hindu undivided family, having permanent account number AAIHR1515F, with Karta Ravi Aggarwal and the following coparceners: <ul style="list-style-type: none"> a. Rashmi Aggarwal, having permanent account number AFYPA7540N; b. Shelly Aggarwal, having permanent account number DBCPS3240C; and c. Nikunj Aggarwal, having permanent account number AUIPA7229H.
3.	Devender Aggarwal	Son of Late Sh. Padam Chand Aggarwal, having permanent account number AFBPK7834C and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
4.	Devender Aggarwal (HUF)	A Hindu undivided family, having permanent account number AAEHD0308J, with Karta Devender Aggarwal and the following coparceners: <ul style="list-style-type: none"> a. Bhawana Agarwal, having permanent account number AARPK9539K; b. Iti Aggarwal, having permanent account number AUIPA7292A; and c. Garvit Aggarwal, having permanent account number AUIPA7228G.
5.	Pradeep Kumar Aggarwal	Son of Late Sh. Padam Chand Aggarwal, having permanent account number ADTPA6683P and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
6.	Pradeep Kumar Aggarwal (HUF)	A Hindu undivided family, having permanent account number AAIHP5371B, with Karta Pradeep Kumar Aggarwal and the following coparceners: <ul style="list-style-type: none"> a. Madhu Aggarwal, having permanent account number AAJPD8902F; b. Paval Aggarwal, having permanent account number AUIPA7231P; c. Nidhi Aggarwal, having permanent account number AUIPA7293B; and d. Shivansh Aggarwal, having permanent account number DBCPS3047D.
7.	Lalit Kumar Aggarwal	Son of Late Sh. Padam Chand Aggarwal, having permanent account number AFBPK7835D and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
8.	Lalit Kumar Aggarwal (HUF)	A Hindu undivided family, having permanent account number AABHL1897D, with Karta Lalit Kumar Aggarwal and the following coparceners:

		<ul style="list-style-type: none"> a. Shilpa Aggarwal, having permanent account number AAKPR2927D; b. Bharti Aggarwal, having permanent account number AUIPA7230N; and c. Nikhil Aggarwal, having permanent account number AUIPA7294G.
9.	Sarvpriya Securities Private Limited	A company incorporated under the (Indian) Companies Act, 1956 with company identification number U74900DL1995PTC365249 and having its registered office at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place New Delhi – 110001.
Details of the Promoter Group		
Sr. No.	Name of the Promoter Group	Details of the Promoter Group
10.	Rashmi Aggarwal	Wife of Ravi Aggarwal, having permanent account number AFYPA7540N and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
11.	Bhawana Aggarwal	Wife of Devender Aggarwal, having permanent account number AARPK9539K and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
12.	Madhu Aggarwal	Wife of Pradeep Kumar Aggarwal, having permanent account number AAJPD8902F and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
13.	Shilpa Aggarwal	Wife of Lalit Kumar Aggarwal, having permanent account number AAKPR2927D and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
14.	Geeta Devi Aggarwal	Wife of Late Sh. Padam Chand Aggarwal, having permanent account number AAJPD8901G and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.

SCHEDULE 2 | DETAILS OF IDENTIFIED COMPANIES

Sr. No.	Name of the Identified Subsidiary	Details of the Identified Subsidiary
1.	Fantabulous Town Developers Private Limited	A company incorporated as a private limited company on June 16, 2011 under the Companies Act, 1956. Its corporate identification number is U70101DL2011PTC364078 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
2.	Forever Buildtech Private Limited	A company incorporated as a private limited company on September 6, 2012 under the Companies Act, 1956. Its corporate identification number is U70109DL2012PTC241744 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
3.	Indeed Fincap Private Limited	A company originally incorporated as Charles (India) Private Limited, a private limited company, on November 1, 1985 under the Companies Act, 1956. Its name was changed to Indeed Fincap Private Limited pursuant to certificate of incorporation dated June 3, 2019 for change of name. Its corporate identification number is U51109DL1985PTC327816 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
4.	JMK Holdings Private Limited	A company incorporated as a private limited company, on July 11, 2013 under the Companies Act, 1956. Its corporate identification number is U70109DL2013PTC255232 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
5.	Maa Vaishno Net-Tech Private Limited	A company incorporated as a private limited company on November 21, 2005 under the Companies Act, 1956. Its corporate identification number is U72900DL2005PTC142738 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
6.	Rose Building Solutions Private Limited	A company incorporated as a private limited company on September 6, 2013 under the Companies Act, 1956. Its corporate identification number is U70109DL2013PTC257303 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
7.	Signature Builders Private Limited	A company incorporated as a private limited company on June 2, 2011 under the Companies Act, 1956. Its corporate identification number is U70101DL2011PTC220275 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28

		Barakhamba Road, Connaught Place, New Delhi 110 001, India.
8.	Signatureglobal Business Park Private Limited	A company incorporated as a private limited company on February 18, 2019 under the Companies Act, 2013. Its corporate identification number is U70109DL2019PTC346164 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
9.	Signatureglobal Developers Private Limited	A company originally incorporated as Manira Developers Private Limited, a private limited company, on September 10, 2012 under the Companies Act, 1956. Its name was changed to Signatureglobal Developers Private Limited pursuant to certificate of incorporation for change of name dated December 31, 2014. Its corporate identification number is U70109DL2012PTC241901 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
10.	Signatureglobal Homes Private Limited	A company originally incorporated as Jain Bothra Stocks Private Limited, a private limited company, on April 11, 2008 under the Companies Act, 1956. Its name was changed to Signatureglobal Homes Private Limited pursuant to certificate of incorporation for change of name dated February 2, 2017. Its corporate identification number is U70100DL2008PTC176641 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
11.	Signature Infrabuild Private Limited	A company incorporated as a private limited company on January 29, 2013 under the Companies Act, 2013. Its corporate identification number is U70100DL2013PTC247676 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
12.	Sternal Buildcon Private Limited	A company incorporated as a private limited company on October 9, 2009 under the Companies Act, 1956. Its corporate identification number is U70109DL2009PTC195052 and its registered office is situated at 13 th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.

**kotak****Kotak Mahindra Bank****CONSENT LETTER FROM THE SPONSOR BANK**

Date: 06 Dec, 2022

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

We, Kotak Mahindra Bank Limited do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	Kotak Mahindra Bank Limited
Address:	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai – 400 097 Maharashtra, India
Telephone Number:	022-66056588
Email:	cmsipo@kotak.com
Website:	www.kotak.com
SEBI Registration Number:	INBI00000927
Contact Person:	Mr. Kushal Patankar

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137
27 BKC, 2nd Floor
Plot No. C 27 G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

T +91 22 61660293
www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.





Kotak Mahindra Bank

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Kotak Mahindra Bank Limited

Authorized signatory

Name:

Sarthak Ghoshal

Designation: Sr. Mgr



CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House

Appasaheb Marathe Marg

Prabhadevi

Mumbai 400 025

Maharashtra, India

Axis Capital Limited

Axis House, 1st Floor

C-2, Wadia International Centre

Pandurang Budhkar Marg, Worli

Mumbai 400 025

Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC

Plot No. 27, 'G' Block

Bandra Kurla Complex

Bandra (E)

Mumbai, Maharashtra -400051,

India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers

Peninsula Corporate Park, G.K. Marg

Lower Parel, Mumbai- 400 013

Kotak Mahindra Bank Ltd.

CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor

Plot No. C 27 G Block

Bandra Kurla Complex

Bandra (E), Mumbai - 400051

T +91 22 61660293

www.kotak.com

Registered Office:

27 BKC, C 27, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai 400051,

Maharashtra, India.



Kotak Mahindra Bank

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321



Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor
Plot No. C 27 G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

T +91 22 61660293
www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.



Kotak Mahindra Bank

Annexure A

1. Registration Number:	INBI00000927
2. Date of registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from acting as sponsor bank:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NA

For Kotak Mahindra Bank Limited

Authorized Signatory

Name: Sarthak Ghosalakar

Designation: Sr. Mgr

Date: 06 Dec, 2022



Kotak Mahindra Bank Ltd.

CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor

Plot No. C 27 G Block

Bandra Kurla Complex

Bandra (E), Mumbai - 400051

T +91 22 61660293

www.kotak.com

Registered Office:

27 BKC, C 27, G Block,

Bandra Kurla Complex,



Bandra (E), Mumbai 400051,

Maharashtra, India.



Kotak Mahindra Bank

Annexure A

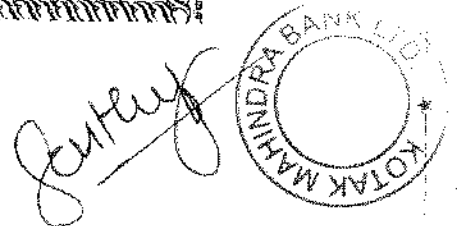
निर्माण वेककार	FORM-B	BANKERS TO AN ISSUE
<p>भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्माण वेककार) विनियम, 1994 000188 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7) Regulation 7A</p>		
<p>रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION</p>		
<p>1) यह भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अर्धन बंधन में विनियम और विनियमों के साथ पठित इसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021</p>		
<p>का विनियम में, जहाँ के अर्धन रहन हुए और विनियमों के अनुसार निर्माण वेककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.</p>		
<p>2) निर्माण वेककार के लिए रजिस्ट्रीकरण कोड है 2) Registration Code for the Banker to an issue is</p>		
<p>INBI00000927</p>		
<p>3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र 3) Unless renewed, the certificate of registration is valid from तक विधिवत है।</p>		
<p>3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.</p>		
<p>स्थान Place: MUMBAI तारीख Date: August 7, 2012</p>		<p>आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p> <p> RUCHI CHOJER प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>

Kotak Mahindra Bank Ltd.
 CIN: L65110MH1985PLC038137

27 BKC, 2nd Floor
 Plot No. C 27 G Block
 Bandra Kurla Complex
 Bandra (E), Mumbai - 400051

T +91 22 61660293
 www.kotak.com

Registered Office:
 27 BKC, C 27, G Block,
 Bandra Kurla Complex,
 Bandra (E), Mumbai 400051,
 Maharashtra, India.





We understand your world

HDFC Bank Limited
B-7/3 Asaf
Ali Road New
Delhi-110 002.

CONSENT LETTER FROM THE SPONSOR BANK

Date: 05/12/2022

To,

The Board of Directors
SignatureGlobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of SignatureGlobal (India) Limited (the "Company" and such offer, the "Offer")

We, **HDFC Bank Limited**, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	022-30752927/28/2914
Fax No	022-25799801
Email ID	Siddharth.Jadhav@hdfcbank.com, eric.bacha@hdfcbank.com, vikas.rahate@hdfcbank.com, tushar.gavankar@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Siddharth Jadhav, Eric Bacha, Vikas Rahate, Tushar Gavankar
SEBI Cert Registration No	INB100000063
CIN No	L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

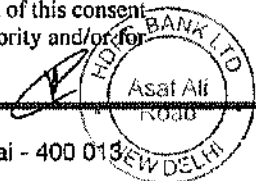
We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Corporate Identity No.: L65920MH1994PLC080618

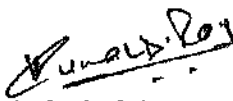


We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **HDFC BANK LIMITED**


Authorized signatory
Name: Rishipreet Singh Bhatia
Date: 05-12-2022



S/F

CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited

Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra -400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

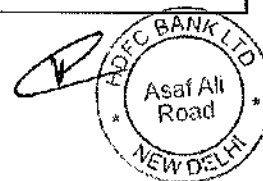
Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

Annexure A

1. Registration Number:	INB100000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Limited from acting as escrow collection banks/ refund banks/ public offer bank:	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Period up to which registration/renewal fees has been paid:	Not Applicable
8. Details of any penalty imposed	Not Applicable



निर्गमन बैंककार

प्रारूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र

Regulation 7A

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उमकी धारा 12 की उप धारा (1) द्वारा अर्पित शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है। INBI000000063

Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

Unless renewed, the certificate of registration is valid from

तक, विशिष्ट है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order

For and on behalf of

Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Place: MUMBAI

Date: JANUARY 31, 2013

Date: December 06, 2022

To,
The Board of Directors
SIGNATUREGLOBAL (INDIA) LIMITED
13th Floor, Dr. Gopal Das Bhawan,
28 Barakhamba Road, Connaught Place,
New Delhi 110 001, India

Dear Ma'am/Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of SignatureGlobal (India) Limited (the "Company" and such offer, the "Offer")

We, ICICI Bank Limited, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 1st Floor, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
Fax number:	
E-mail:	sagar.welekar@icicibank.com/ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Sagar Welekar
SEBI Registration Number:	INBI00000004

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.



We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,
For ICICI Bank Limited



Authorized Signatory

CC
Book Running Lead Managers
ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra -400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321



Annexure A

Date: December 06, 2022

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank, Sponsor Bank, Public Offer Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited

Authorized Signatory



Date: November 17, 2022

To,


The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

We, Kotak Securities Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi (the "RoC") the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity matter, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	Kotak Securities Limited
Address:	4th Floor, 12BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051.
Telephone Number:	022-62185410
E-mail:	umesh.gupta@kotak.com
Website:	www.kotak.com
Contact Person:	Umesh Gupta
SEBI Registration Number:	INZ000200137
Logo:	

We enclose a copy of our registration certificate regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.



Kotak Securities Ltd.
CIN: U99999MH1994PLC134051

4th Floor, 12 BKC, G Block,
Bandra (E), Mumbai 400051
Maharashtra

T +91 22 6218 5410
www.kotaksecurities.com

Registered Office
27 BKC, C 27, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

T +91 22 43360000
F +91 22 67132430
Toll Free : 18002099191
www.kotaksecurities.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Kotak Securities Limited

Authorized signatory

Name: Umesh Gupta

Designation: DVP



CC:

Book Running Lead Managers

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited

Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra -400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
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Annexure A

1. Registration Number:	INZ000200137
2. Date of registration / Renewal of registration:	September 14, 2018
3. Date of expiry of registration:	The certificate will remain valid till suspended
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Securities Limited from acting as Syndicate Member:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/renewal fees has been paid:	Paid for the period
8. Details of any penalty imposed	NA

**Kotak Securities Ltd.**

CIN: U99999MH1994PLC134051

4th Floor, 12 BKC, G Block,
Bandra (E), Mumbai 400051
MaharashtraT +91 22 6218 5410
www.kotaksecurities.comRegistered Office
27 BKC, C 27, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051T +91 22 43360000
F +91 22 67132430
Toll Free : 18002099191
www.kotaksecurities.com

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

000 1 2 24

(विनियम 6 तथा 10B / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

KOTAK SECURITIES LIMITED

Trade Name: KOTAK SECURITIES LIMITED

27BKC, C 27 G BLOCK, BANDRA KURLA COMPLEX, BANDRA - E

MUMBAI CITY

MUMBAI

MAHARASHTRA

400051

को प्रतिभूतियों में क्रय, विक्रय या ब्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आबंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000200137**

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order

भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता **Authorised Signatory**

तारीख / Date : September 14, 2018